

# Third Quarter 2008VOLUME XVI



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A Quarterly Report Published by: **Nevada Commission on Tourism** 

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## Visitor Volume

## The number of visitors to Nevada.

MONTH	2006	2007	PERCENT CHANGE
October	4,665,863	4,576,691	(1.9%)
November	4,118,438	4,197,123	1.9%
December	4,124,411	4,179,846	1.3%
MONTH	2007	2008	PERCENT CHANGE
January	4,361,312	4,105,000	(5.9%)
February	4,175,696	4,185,013	0.2%
March	4,910,243	4,619,041	(5.9%)
April	4,547,530	4,408,812	(3.1%)
May	4,616,031	4,585,859	(0.7%)
June	4,669,235	4,438,632	(4.9%)
July	4,951,404	4,642,005	(6.2%)
August	4,855,796	4,681,991	(3.6%)
September	4,582,332	4,063,495	(11.3%)
TOTAL	54,578,292	52,683,508	(3.5%)

## Third Quarter 2008 Area Highlights

AREA	2007	2008	PERCENT CHANGE
Clark County:			
Las Vegas	10,000,315	9,370,164	(6.3%)
Laughlin	786,536	735,251	(6.5%)
Mesquite	395,323	319,630	(19.1%)
Washoe County	1,424,359	1,294,446	(9.1%)
All other counties	1,783,000	1,668,000	(6.4%)
TOTAL (State)	14,389,533	13,387,491	(7.0%)

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.



## **Convention Attendance**

The number of delegates attending conventions in Nevada.

MONTH	2006	2007	PERCENT CHANGE
October	580,999	465,114	(19.9%)
November	675,955	670,701	(0.8%)
December	212,930	167,922	(21.1%)
MONTH	2007	2008	PERCENT CHANGE
January	851,031	738,844	(13.2%)
February	980,861	937,122	(4.5%)
March	766,204	675,238	(11.9%)
April	592,754	609,953	2.9%
May	607,687	610,639	0.5%
June	508,926	517,309	1.6%
July	311,473	300,269	(3.6%)
August	778,561	601,541	(22.7%)
September	448,544	394,620	(12.0%)
TOTAL	7,315,925	6,689,272	(8.6%)

AREA	2007	2008	PERCENT CHANGE
Clark County:			
Las Vegas	1,399,124	1,195,906	(14.5%)
Laughlin	37,687	22,859	(39.3%)
Washoe County	54,805	30,240	(44.8%)
All other counties	46,962	47,425	1.0%
TOTAL (State)	1,538,578	1,296,430	(15.7%)



## Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2006	2007	NET CHANGE
October	85.9%	86.7%	0.8
November	81.2%	80.7%	(0.5)
December	75.1%	75.4%	0.3
MONTH	2007	2008	NET CHANGE
January	79.8%	78.4%	(1.4)
February	85.6%	83.3%	(2.3)
March	89.5%	85.8%	(3.7)
April	88.4%	84.3%	(4.1)
May	87.1%	83.9%	(3.2)
June	87.9%	84.1%	(3.8)
July	87.5%	82.9%	(4.6)
August	86.9%	84.5%	(2.4)
September	86.9%	79.8%	(7.1)
MONTHLY AVG	<b>85.2</b> %	<b>82.5</b> %	(2.7)

## Third Quarter 2008 Area Highlights

AREA	2007	2008	NET CHANGE
Clark County:			
Las Vegas	91.5%	86.4%	(5.1)
Laughlin	72.7%	71.3%	(1.4)
Mesquite	82.4%	67.3%	(15.1)
Lake Tahoe*	85.1%	85.8%	0.7
Washoe County	78.4%	69.9%	(8.5)
All other counties	65.5%	68.6%	3.1
QUARTER AVG (State)	86.2%	81.5%	(4.7)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).



<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

## Room Nights Occupied

The number of room nights occupied.

MONTH	2006	2007	PERCENT CHANGE
October	4,753,390	4,798,747	1.0%
November	4,300,038	4,325,654	0.6%
December	4,129,048	4,176,528	1.1%
MONTH	2007	2008	PERCENT CHANGE
January	4,396,719	4,342,228	(1.2%)
February	4,270,204	4,367,394	2.3%
March	4,938,291	4,851,780	(1.8%)
April	4,717,228	4,605,092	(2.4%)
May	4,802,607	4,740,854	(1.3%)
June	4,705,157	4,602,094	(2.2%)
July	4,848,022	4,692,650	(3.2%)
August	4,804,421	4,787,641	(0.3%)
September	4,656,064	4,400,439	(5.5%)
TOTAL	55,321,189	54,691,100	(1.1%)

AREA	2007	2008	PERCENT CHANGE
Clark County:			
Las Vegas	11,239,218	10,925,933	(2.8%)
Laughlin	715,690	698,950	(2.3%)
Mesquite	203,462	167,586	(17.6%)
Lake Tahoe*	183,951	173,697	(5.6%)
Washoe County	1,224,484	1,141,351	(6.8%)
All other counties	741,701	773,212	4.2%
TOTAL (State)	14,308,506	13,880,729	(3.0%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



## **Room Inventory**

The number of hotel/motel rooms in Nevada.

MONTH	2006	2007	PERCENT CHANGE
October	178,525	178,607	0.0%
November	176,430	178,712	1.3%
December	177,393	178,656	0.7%
MONTH	2007	2008	PERCENT CHANGE
January	177,834	178,551	0.4%
February	178,082	180,897	1.6%
March	177,889	182,338	2.5%
April	177,823	182,145	2.4%
May	177,887	182,198	2.4%
June	178,422	182,462	2.3%
July	178,716	182,502	2.1%
August	178,341	182,840	2.5%
September	178,542	183,769	2.9%
END OF PERIOD	178,542	183,769	2.9%

## Third Quarter 2008 Area Highlights

AREA	2007	2008	PERCENT CHANGE
Clark County:			
Las Vegas	133,434	137,690	3.2%
Laughlin	10,696	10,657	(0.4%)
Mesquite	2,683	2,706	0.9%
Lake Tahoe*	2,350	2,354	0.2%
Washoe County	17,064	18,111	6.1%
All other counties	12,315	12,251	(0.5%)
END OF PERIOD (State)	178,542	183,769	2.9%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of September 30, 2008.

\*References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



## **Room Tax Collections**

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2006	2007	PERCENT CHANGE
October	\$ 1,443,826	\$ 1,489,857	3.2%
November	1,587,669	1,647,801	3.8%
December	1,643,169	1,784,532	8.6%
MONTH	2007	2008	PERCENT CHANGE
January	1,479,144	1,414,481	(4.4%)
February	1,167,145	1,218,220	4.4%
March	1,536,132	1,614,064	5.1%
April	1,524,091	1,568,777	2.9%
May	1,986,120	1,807,519	(9.0%)
June	1,669,650	1,729,435	3.6%
July	1,739,775	1,712,758	(1.6%)
August	1,525,089	1,423,130	(6.7%)
September	1,536,927	1,316,011	(14.4%)
TOTAL	\$ 18,838,739	\$ 18,726,585	(0.6%)

## Third Quarter 2008 Area Highlights

AREA	2007	2008	PERCENT CHANGE
Clark County	\$ 4,278,595	\$3,989,736	(6.8%)
Washoe County	322,474	282,151	(12.5%)
Douglas County*	64,727	47,952	(25.9%)
Elko County	55,510	54,429	(1.9%)
Carson City	18,196	17,973	(1.2%)
All other counties	62,289	59,659	(4.2%)
TOTAL (State)	\$ 4,801,792	\$ 4,451,900	(7.3%)

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.



<sup>\*</sup>References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

## **Gross Gaming Revenue**

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2006	2007	PERCENT CHANGE
October	\$ 1,062,743,000	\$ 1,164,875,000	9.6%
November	1,140,745,000	981,124,000	(14.0%)
December	1,062,941,000	1,095,422,000	3.1%
MONTH	2007	2008	PERCENT CHANGE
January	1,117,141,000	1,064,090,000	(4.7%)
February	1,056,373,000	1,014,824,000	(3.9%)
March	1,054,779,000	1,038,751,000	(1.5%)
April	1,053,250,000	1,000,113,000	(5.0%)
May	1,143,446,000	969,944,000	(15.2%)
June	959,985,000	949,317,000	(1.1%)
July	1,145,966,000	997,344,000	(13.0%)
August	1,016,480,000	934,120,000	(8.1%)
September	1,058,687,000	1,001,073,000	(5.4%)
TOTAL	\$ 12,872,536,000	\$ 12,210,997,000	(5.1%)

AREA	2007	2008	PERCENT CHANGE
Clark County:	\$ 2,682,168,000	\$ 2,432,452,000	(9.3%)
Strip	1,695,884,000	1,538,362,000	(9.3%)
Downtown	155,517,000	137,704,000	(11.5%)
Laughlin	149,122,000	136,967,000	(8.2%)
Mesquite	40,464,000	31,661,000	(21.8%)
County balance	641,181,000	587,758,000	(8.3%)
Washoe County	284,734,000	258,991,000	(9.0%)
Lake Tahoe*	96,674,000	96,156,000	(0.5%)
Elko County	80,110,000	74,389,000	(7.1%)
Carson Valley Area	32,401,000	28,907,000	(10.8%)
All other counties	45,046,000	41,642,000	(7.6%)
TOTAL (State)	\$ 3,221,133,000	\$ 2,932,537,000	(9.0%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.



## <u>Airport Volume</u>

The number of passengers arriving and departing from Nevada's airports.

MONTH	2006	2007	PERCENT CHANGE
October	4,510,377	4,535,035	0.5%
November	4,290,606	4,216,181	(1.7%)
December	4,227,677	4,086,782	(3.3%)
MONTH	2007	2008	PERCENT CHANGE
January	4,107,566	4,003,239	(2.5%)
February	3,894,751	4,025,903	3.4%
March	4,721,481	4,603,795	(2.5%)
April	4,445,882	4,181,648	(5.9%)
May	4,659,111	4,404,776	(5.5%)
June	4,674,175	4,328,053	(7.4%)
July	4,802,028	4,374,602	(8.9%)
August	4,822,538	4,329,001	(10.2%)
September	4,341,997	3,756,335	(13.5%)
TOTAL	53,498,189	50,845,350	(5.0%)

## Third Quarter 2008 Area Highlights

AREA	2007	2008	PERCENT CHANGE
McCarran Int. (Las Vegas)	12,485,961	11,177,765	(10.5%)
Reno/Tahoe Int.	1,337,564	1,161,185	(13.2%)
North Las Vegas	69,944	39,927	(42.9%)
Laughlin/Bullhead Int.	46,785	54,169	15.8%
Elko Airport	13,899	12,034	(13.4%)
Henderson Exec. Airport	12,410	14,858	19.7%)
TOTAL (State)	13,966,563	12,459,938	(10.8%)

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.



## Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2006	2007	PERCENT CHANGE
October	2,043,367 *	2,234,783 **	9.4%
November	2,015,778 *	2,467,237	22.4%
December	2,118,420 *	2,447,990	15.6%
MONTH	2007	2008	PERCENT CHANGE
January	1,920,324 *	2,092,608	9.0%
February	1,844,965 *	2,138,901	15.9%
March	2,073,797 *	2,488,722	20.0%
April	1,873,612 *	2,321,012	23.9%
May	2,714,662	2,565,340	(5.5%)
June	2,880,588	2,654,991	(7.8%)
July	3,032,027	2,491,537 ***	(17.8%)
August	2,836,524 **	2,521,778 ***	(11.1%)
September	2,408,292 **	2,059,826 ***	(14.5%)
TOTAL	27,762,356	28,484,725	2.6%

## Third Quarter 2008 Area Highlights

AREA	2007	2008	PERCENT CHANGE
I-15 at Primm/Jean	2,007,703	1,869,165	(6.9%)
I-15 at Mesquite	316,326 **	1,063,293	236.1%
I-80 at Verdi	1,597,207	- ***	(100.0%)
I-80 at Wells	282,107	293,168	3.9%
All other entry points	4,073,500	3,847,515	(5.5%)
TOTAL (State)	8,276,843	7,073,141	(14.5%)

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.



<sup>\*</sup>Due to road construction on Interstate 80 at Verdi, the traffic totals for July 2006 through April 2007 do not contain any data.

<sup>\*\*</sup>Due to road construction on Interstate 15 at Mesquite, the traffic totals for August through October 2007 do not contain any data.

<sup>\*\*\*</sup>Due to road construction on Interstate 80 at Verdi, the traffic totals for July through September 2008 do not contain any data.

## Park Usage

The number of people visiting state and nearby national parks.

MONTH	2006	2007	PERCENT CHANGE
October	2,126,859	2,118,732	(0.4%)
November	1,359,119	1,396,251	2.7%
December	935,795	1,116,416	19.3%
MONTH	2007	2008	PERCENT CHANGE
January	1,064,904	933,966	(12.3%)
February	1,146,961	1,123,478	(2.0%)
March	1,745,087	1,930,046	10.6%
April	2,250,617	2,202,589	(2.1%)
May	2,546,432	2,722,601	6.9%
June	3,111,730	3,101,741	(0.3%)
July	3,579,622	3,320,848	(7.2%)
August	3,400,303	3,402,689	0.1%
September	2,567,513	2,578,624	0.4%
TOTAL	25,834,942	25,947,981	0.4%

AREA	2007	2008	PERCENT CHANGE
Nevada State Parks	1,327,279	1,188,271	(10.5%)
Great Basin Nat. Park	37,612	34,241	(9.0%)
Lake Mead Nat. Rec. Area	2,711,750	2,334,178	(13.9%)
Hoover Dam Visitor Center	259,805	241,191	(7.2%)
Red Rock Canyon	144,241	143,971	(0.2%)
Grand Canyon Nat. Park	1,649,049	1,728,514	4.8%
Zion Nat. Park	995,750	1,046,911	5.1%
Bryce Canyon Nat. Park	654,958	686,754	4.9%
Death Valley Nat. Park	199,600	343,231	72.0%
Yosemite Nat. Park	1,567,394	1,554,899	(0.8%)
TOTAL (All Parks)	9,547,438	9,302,161	(2.6%)



## **Information Sources**

### CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

#### CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

#### **ELKO CONVENTION & VISITORS AUTHORITY**

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

#### **ELKO REGIONAL AIRPORT**

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

### ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

#### **FALLON CONVENTION CENTER**

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

#### HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

### HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

#### LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

## LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

### MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

### NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov/grba

#### **NEVADA DEPARTMENT OF TRANSPORTATION**

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

#### **NEVADA DIVISION OF STATE PARKS**

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

## NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es\_index.htm

#### **NEVADA GAMING CONTROL BOARD**

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

#### PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200

Fax: 775-273-7647 • www.zplace2b.com/pccof

#### RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4590 S. Virginia St., Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

### RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

#### TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

### TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

## WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862

Fax: 775-664-3414 • www.westwendovercity.com

## WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 ● 800-962-2638

Fax: 775-623-5087 • www.winnemucca.org

## Nevada State Map

